

Fluid Power Market in **Türkiye** CETOP Market Outlook 2023/ 06

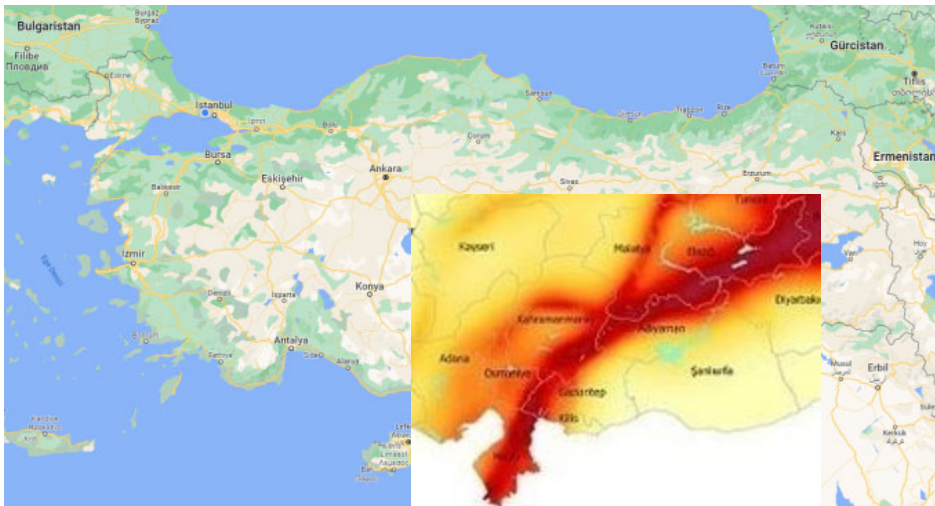
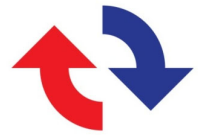
Sevda Kayhan YILMAZ
President

15 June 2023

15.06.2023

AKDER Akışkan Gücü Derneği / Turkish Fluid Power Association

EARTHQUAKE 06.02.2023



Completely Destroyed Cities

- Hatay
- Kahraman Maraş
- Adıyaman

Affected Cities:

- Malatya
- Adana
- Gazi Antep
- Osmaniye
- Kilis
- Diyarbakır
- Urfa
- Elazığ

15% of Turkey's population was affected.
This region provides 9.5% of the Gross National Product.
Initial estimate +50,000 dead and injured.
Foreign Trade: 8.5% Export / 6.5% Import
Industrial Cities

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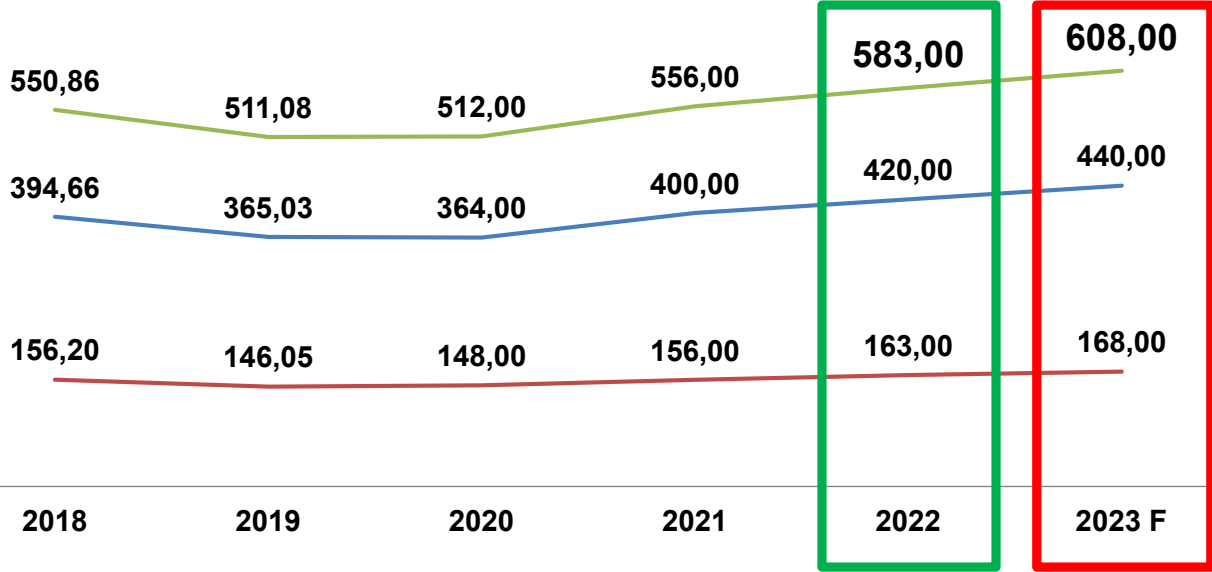
FLUID POWER INDUSTRY / HOME SALES

Türkiye 2018 - 2023



FLUID POWER TURKEY - AKDER

— HYDRAULICS(EURm) — PNEUMATICS (EURm) — FLUID POWER Total (EURm)



We'll be a little better than we thought.

%4,8

%9,5

15.06.2023

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FLUID POWER INDUSTRY in Türkiye



Risk and Threats:

- The shocks of the earthquake will continue for 3-6 months
- Türkiye's economic conditions are more clear now
- Exporters are happy again
- Increasing Cost of Living and High Inflation

Opportunities:

- Construction machinery sector will increase
- Iron and Steel, Cement, Brick, Ceramic Industries will run
- After 6-8 months, movement will begin in other sectors

Even if there is a slowdown for a while, all of these make our industry grow.

15.06.2023

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